System management with Spacewalk Tips for managing Linux and Solaris

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Free and Open Source Software Conference, 2014



whoami

- \$ whoami
 - Christian Stankowic
 - VMware, UNIX, Linux administrator
 - Messer Information Services GmbH
- \$ apropos
 - Spacewalk / RHN Satellite / SUSE Manager
 - Icinga / OMD
 - Enterprise Linux, SUSE, VMware vSphere

Agenda

- Motivation
 - Requirements and necessity
 - Spacewalk variety
 - News
- Installation & administration
 - Basic setup and system maintenance
 - Errata for CentOS
 - Solaris
- Tips & tricks
 - Kickstart automation
 - Clean-up
 - Patch reporting



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Requirements and necessity

or: IT administrators tortures

- Normally less administrators manage many systems
- Often rapid projects and requests
 - "We need 10 servers ASAP."
 - "We need this till the end of the week tomorrow."
 - "Can you make those adjustments quickly? I'm having a demo with the management soon."

Requirements and necessity

or: IT administrators tortures

Resultat: Standards and documentation are often neglected



Requirements and necessity Product variety

- Central system management is essential but which tool?
- The variety is very big, some examples¹
 - Puppet
 - Chef
 - Ansible
 - ...
- Alternative suites: Spacewalk, Red Hat Satellite, SUSE Manager
- Combines amongst others software, configuration and content management

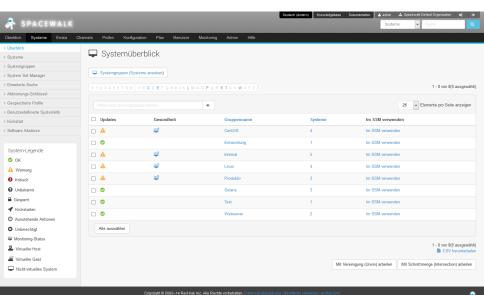
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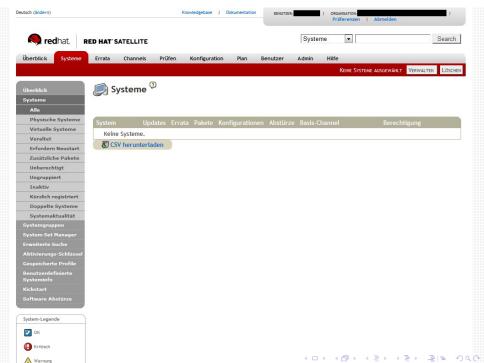


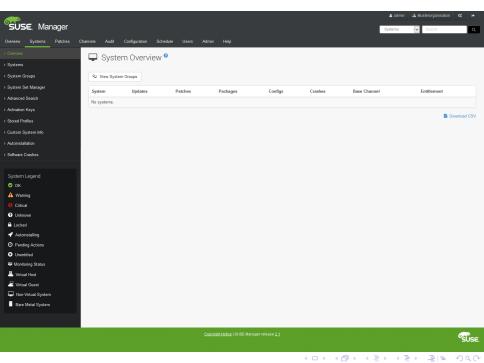
Spacewalk variety

- 2002: First version of Red Hat Network Satellite Server
- 2008: Satellite source code releases as Spacewalk
- Spacewalk is the upstream project for Red Hat Satellite Server and SUSE Manager
- Service contract for SUSE Manager and Red Hat Satellite needed, Spacewalk is free
- Features tested in Spacewalk, often adopted in the Enterprise products



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Common features

- Multi-client-capability
- Configuration management
- Software/update management
- Content provisioning/caching, no dedicated downloads per client necessary

Common features

- System provisioning
- Security and license auditing
- Crash reporting
- Monitoring²



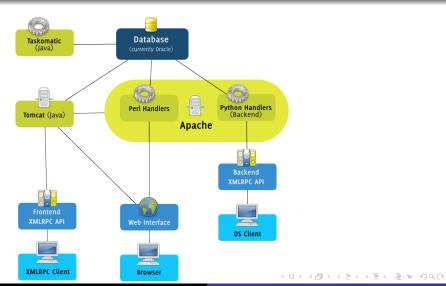
Differences

	Spacewalk	Satellite	SUSE Mgr.			
Release	2-5 months	9-12 months	?			
Arch	i386, x86_64	+ s390x	+ s390x, ia64,			
			ppc/ppc64			
Distro	EL, Debian ³ ,	+ RHEL	+ RHEL ⁴ ,			
	openSUSE,		SLES			
	Fedora					
Database	PostgreSQL, Oracle 10gR2/11g					
Exclusive	jQuery UI,	Solaris, RHN	jQuery UI,			
	Solaris, Power	connection	Power man-			
	management ⁵		agement			

³limited support

⁴omits Red Hat support, SUSE Expanded Support

Spacewalk architecture



Spacewalk architecture Open Source Architecture Daemon

(missing in figure)

- osad Open Source Architecture Daemon
- Real-time system management
- Action are started using the Jabber protocol
- Network port 5222/tcp needs to be opened on the client

Spacewalk architecture

Additional components

- tftp-server required for client network boot
- **cobblerd** automatic TFTP, DHCP and DNS configuration
- Spacewalk Proxy software packages are cached locally, reducing load/traffic

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New in Spacewalk 2.2

- Version 2.2 was released on 07/16/2014
- Enterprise Linux 7 clients are now supported⁶
- Read-only API user for auditing purposes
- Action-Chains, grouping interdependent actions⁷
- Updated Perl, Python and Ruby API (new calls)
- Solaris support now deprecated

⁶Host: Enterprise Linux 5/6

⁷Demo: http://turing.suse.de/%7Esmoioli/Action% 20Chaining%20screencast.webm

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System requirements

- 2 GB+ memory
- Enterprise Linux 5/6 host 8
- Spacewalk repository
- RHEL Server Optional channel⁹
- JPackage and EPEL repository¹⁰
- Fedora 20: install rpm-{build, python}, downgrade
 RPM libraries¹¹



⁸Versions newer than Spacewalk 2.2 are only supporting EL6

⁹Red Hat Enterprise Linux only

¹⁰CentOS/Scientific Linux/OEL only

¹¹Version 4.11.1-7.fc20

Network

- FQDN and short name needs to be available¹²
- Firewall configuration
 - tcp 80,443 web interface
 - tcp 5222 task scheduling (client systems)
 - tcp 5269 task scheduling (Proxy)
 - udp 69 TFTP (Kickstart)

Storage capacity

Storage calculation:

- At least 12 GB for PostgreSQL database¹³
- At least 6 GB for RPM packages
- Depending on your system landscape
 - 250 KiB per registered system
 - 500 KiB per software channel
 - 230 KiB per package in software channel

Storage capacity

Example calculation:

- 10 CentOS 6 systems, 2 repositories (base + updates)
- 10 systems: 3 MiB (10* 250 KiB)
- CentOS 6 Base: 500 KiB
 - 6367 packages: 1,4 GiB (6367 * 230 KiB)
- CentOS 6 Updates: 500 KiB
 - 1103 packages: 248 MiB (1103 * 230 KiB)
- Summary: 1,7 GiB

Installation

- PostgreSQL:
 - yum install spacewalk-{,setup-}postgresql
- Oracle:
 - yum install spacewalk-{, setup, oracle}
 - XE: use Oracle Instant client¹⁴
 - Details: https://fedorahosted.org/spacewalk/ wiki/FullOracleSetup

Initial configuration

Listing 1: Initial configuration

```
# spacewalk-setup --disconnected
Admin Email Address? admin@localhost
CA certificate password?
Organization? MyCompany

** SSL: Generation CA certificate.

** chkconfig spacewalk-service on
# service spacewalk-service start
```

Initial configuration

- Disable Admin -> Spacewalk Configuration -> Disconnected Spacewalk
- Customize to match your company's structure
 - Enable Solaris support?
 - Create additional user accounts
 - Create additional organizations and trusts
 - ...

Channels, child channels and repositories

- Every distribution are mapped to one or more channels
- Each channel can consist of multiple child channels
- Every channel is synchronized using a repository
- Channel access can be limited per system

Channels, child channels and repositories Example

Channel-Name	Anbieter	Pakete	Erratas	Systeme
CentOS 5 Base i386	Spacewalk Default Organization	0	0	(
CentOS 6 Base - x86_64	Spacewalk Default Organization	6483	292	4
└ CentOS 6 Extras - x86_64	Spacewalk Default Organization	14	0	4
∟ CentOS 6 Updates - x86_64	Spacewalk Default Organization	2348	476	4
∟ EPEL EL6 - x86_64	Spacewalk Default Organization	11633	4397	
∟ OMD x86_64	Spacewalk Default Organization	31	0	
└ RepoForge EL6 x86_64	Spacewalk Default Organization	4718	0	
∟ RepoForge Extras EL6 x86_64	Spacewalk Default Organization	711	0	
∟ Spacewalk Client - x86_64	Spacewalk Default Organization	27	0	
└ Stankowic x86_64	Spacewalk Default Organization	9	0	
	Spacewalk Default Organization	41	0	



Channels, child channels and repositories

 Repository content synchronization: spacwalk-repo-sync

Cronjob or taskomatic plan

Listing 2: Synchronize repository

Channels, child channels and repositories Access limitation per system

III Software-Channel-Subskriptionen

Dieses System hat den Basis-Channel subskribiert, welcher an erster Stelle aufgelistet ist, sowie die markierten Channels unten, falls vorhanden. Deaktivierte Kontrollkästchen weisen auf Channels hin, die nicht manuell subskribiert bzw. abbestellt werden können.

CentOS 6 Base - x86_64

- o CentOS 6 Extras x86_64 * (unbegrenzt)
- o CentOS 6 Updates x86_64 * (unbegrenzt)
- ☑ EPEL EL6 x86_64 * (unbegrenzt)
- o ✓ OMD x86_64 * (unbegrenzt)
- RepoForge EL6 x86_64 * (unbegrenzt)
- RepoForge Extras EL6 x86_64 * (unbegrenzt)
- o Spacewalk Client x86_64 * (unbegrenzt)
- o Stankowic x86_64 * (unbegrenzt)
- o ✓ VMware Tools for EL6 x86_64 * (unbegrenzt)

Maintenance tasks

- Some possible system maintenance tasks:
 - Installing, updating and removing software packages
 - Applying errata
 - Executing shell commands
 - Restarting systems
 - Updating configuration files
 - and much more...

Maintenance tasks

System Set Manager

- Similar systems can be grouped (web/database servers,...)
- All systems of a group can be managed like a single host
- Facilitates maintaining big system landscapes
- Tip: groups per application and priority (test, development, production)

Configuration management

- Configuration files¹⁵ are stored in one or more configuration channels
- Channels can be ordered hierarchically (depending on network/application, . . .)
- If a configuration file is part of multiple channels the first occurrence is selected
- Uploading/customizing central configuration files using the WebUI

¹⁵Symbolic links and binary files are also supported → (□) + (□)

Configuration management

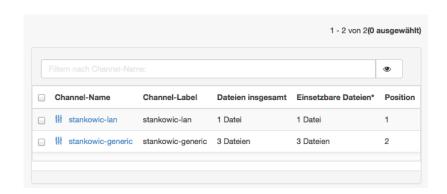
- WebUI offers an integrated ASCII editor
- Macros can insert system profile values (hostname, IP address,...)¹⁶
- Updates stored as revisions, MD5 checksum verification
- No automatic update rollouts



Configuration management Example

- Specify:
 - File name/path
 - Owner and file mode
 - SELinux context
 - custom macro delimiter (if necessary)
 - Configuration file content
- Configuration files can also be uploaded

Configuration management Example - Configuration channel priorities



Configuration management Beispiel - Deploying a new revision

Datei mit eingesetzten Dateiversionen vergleichen

Sie können die Revision 2 dieser Datei mit Versionen dieser Datei, die auf Systemen eingesetzt werden, abgleichen. Bitte wählen Sie unten die Systeme, mit denen Sie diese Datei abgleichen möchten (dies plant eine Aktion, die bei der nächsten Anmeldung des Systems stattfindet).

1 - 7 von 7(4 ausgewählt)

	Systemname	Zuletzt bekannte eingesetzte Version				
☑	□ st-dc.stankowic.loc	Revision 1 von 📸 stankowic-generic				
⋖	□ st-devel.stankowic.loc	Revision 1 von 📸 stankowic-generic				
✓	st-storage.stankowic.loc	Revision 1 von 📸 stankowic-generic				
☑	□ st-web03.stankowic.loc	Revision 1 von 📸 stankowic-generic				
	□ tvm-oi151a8.localdomain.loc	Niemals				
	□ tvm-sol10.localdomain.loc	Niemals				
	□ tvm-sol11.localdomain.loc	Niemals				
Da	Dateiabgleich planen					

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CEFS - CentOS Errata for Spacewalk

- RHEL customers are receiving errata by RHN
- CentOS fixes are marked as regular updates
- CEFS service¹⁷ creates errata automatically (mailing lists)
- CEFS imports errata locally
- Errata information can be combined with Red Hat Security Announcements (RHSA), more details



CEFS - CentOS Errata for Spacewalk Example

Listing 3: Import recent errata

```
s wget -N http://cefs.steve-meier.de/errata.

↓ latest.xml

s ./errata-import.pl --server localhost --↓

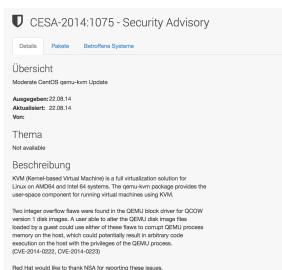
↓ errata errata.latest.xml --include-↓

↓ channels=... --publish
```

- Downloading recent definitions
- Importing errata
 - –errata XML file
 - -include-channels import for these channels
 - –publish publish errata



CEFS - CentOS Errata for Spacewalk



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Solaris integration



Solaris integration

- Spacewalk / Red Hat Satellite are offering "UNIX support"¹⁸
- Solaris systems can be registered / managed like Linux hosts
- SUN/Oracle Solaris 8 to 10 (x86 + SPARC) officially supported
- Unofficially also working¹⁹:
 - Oracle Solaris 11
 - OpenIndiana / OpenSolaris
 - Illumos derivates (napp-it, SmartOS,...) should also work



¹⁸ deprecated since Spacewalk 2.2

¹⁹successfully tested

Limitations

- Software cannot be imported using repositories
- .pkg files need to be converted (solaris2mpm) and uploaded
- Real-time maintenance (osad) not possible, rhnsd checks periodically
- Remote commands unreliable on some architectures/releases
- Hardware / package information partially errorneous

Preparation - Spacewalk

- Enable Solaris support
- Restart Spacewalk / Red Hat Satellite
- Create Solaris base channel and sub-channels
- Create activation key and link with base channel

SSL als Standardeinstellung	•
Solaris Support aktivieren	•
Nicht verbundener Spacewalk	
Monitoring aktivieren	₹
	Aktualisieren

Installation - Solaris

- Download appropriate Solaris Bootstrap package²⁰: http://spacewalkproject.org/solaris²¹
- Install OpenSSL and ZIP libraries and GCC runtime²²
- Install Bootstrap package and adjust LD Library paths
- Register system using rhnreg_ks, enable remote configuration (rhn-actions-control, optional)

²⁰Use i386-sol10 for newer versions

²¹on Satellite local: http://fqdn/pub/bootstrap/

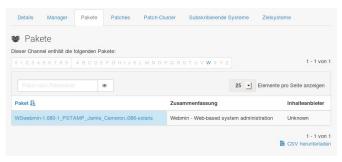
²² SUNWgccruntime, SUNWopensslr, SUNWzlib packages - 4 3 + 3 5 9 9

Installation - Solaris

- Configure rhnsd (set interval)
- Up to Solaris 9: create / start init script
 - /etc/init.d/rhnsd start
- Solaris 10+: create SMF manifest²³ (or use mine):
 - https://github.com/stdevel/rhnsd-solman
 - svcadm validate|import rhnsd.xml
 - svcadm enable rhnsd
- # ps -ef|grep -i rhnsd

Upload Solaris packages

- Download .pkg package
- Convert package in .mpm using solaris2mpm²⁴
- Upload file to Satellite / Spacewalk server using rhnpush



²⁴Use --select-arch in case of errors!



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Kickstart automation

- Enterprise Linux needs Kickstart distribution and profile
- KS distribution consists of a minimal boot environment
- Required files are stored on DVD or network mirrors
- KS profile starts distribution + installation
- Disadvantage: manual work needed

Kickstart automation

- mkelfs can help you!
- Python tool for downloading needed files from network mirrors
- Can also create Kickstart distributions
- Supports CentOS, Scientific Linux, Fedora
- Download: https://github.com/stdevel/mkelfs

Kickstart automation Examples

- ./mkelfs.py --release 6.5 --arch x86_64 -c
 - Downloads CentOS 6.5, x86_64, creates KS distribution
 - Files are stored in /var/satellite/kickstart_tree
- ./mkelfs.py -r 6.2 -a i386 -o scientific -fq
 - Downloads ScientificLinux 6.2, i386
 - overwrites pre-existing files, no output

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Clean-up

- All executed tasks are documented as actions
- also includes automated tasks (checking deployed configurations)!
- Additional researching often not required, deleting actions mostly forgotten
- Result: database is full unneeded information!



Clean-up

- arsa can help you!
- Python tool for archiving / deleting actions
- Good idea to run as weekly cronjob
- Download: https://github.com/stdevel/arsa



Clean-up Examples

- ./arsa.py -l
 - Lists completed actions (dry-run)
- ./arsa.py -rf
 - Archives completed and failed actions
 - Deletes archived actions afterwards

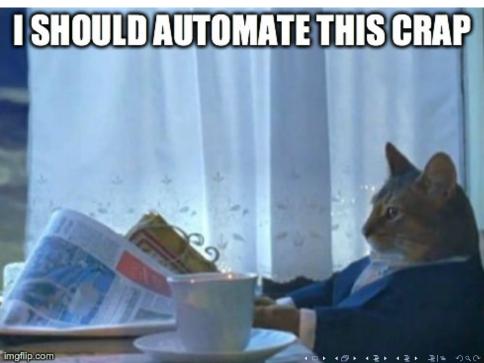
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Patch reporting

- Management often requests detailed patch reports
- Might be essential depending on the companies certification (e.g. ISO/IEC 27001:2005)
- Very time-consuming task depending on system landscape
- There must be a way to automate this...



Patch reporting

- satprep can help you!
- Python toolkit for creating detailed patch reports
- Reports are created as PDF using T_EX
- Lists patch-relevant and also general system information
- Download: https://github.com/stdevel/satprep



System maintenance report							
IP:	192.168.178.110	Date:	2014-07-28	Time from:			
Responsible:	Christian Stankowic	Sign:		Time to:			

Meta information and planned tasks								
Standalone system		Cluster system	Ø	☑ Update operating system		Update application		
Hardware change		Other tasks (please specify)						

Procedure checklist						
Task	Su	ccess	Error description/notes			
	Yes	No				
Hardware check		Ø	not a physical host			
Snapshot of virtual machine created						
Monitoring disabled						
Tasks (see above) realised						
System rebooted		Ø	no reboot required			
Application up and running						
Backup services up and running						
Anti-virus services up and running						
Cluster test						
Monitoring enabled						

List of installed patches							
Type	Name	Date	Description	Reboot required			
Product Enhancement Advisory	CEEA-2014:0774	6/22/14	CentOS tzdata Update	no			

This report was automatically generated by satprep - https://github.com/stdevel/satprep

Patch reporting

- Creating a snapshot of relevant errata / patch information: ./satprep_snapshot.py
- Patching and rebooting systems
- Oreating another snapshot: ./satprep_snapshot.py
- Calculating the delta and creating PDF reports:
 - ./satprep_diff.py 20140707*.csv
- (Sign document and be happy about having saved time)

Patch reporting

Custom info keys defining meta information:

- SYSTEM_OWNER System owner
- SYSTEM_CLUSTER Cluster node / standalone system
- SYSTEM_MONITORING monitoring state
- SYSTEM_MONITORING_NOTES notes about system monitoring
- SYSTEM_BACKUP Backup state
- ...



Patch reporting Customization

Reports customization:

- Potrait / landscape
- Company logo
- Selecting particular system, patch and errata information
- Conventional TEXdocument is used as template

Further information I

- http://fedorahosted.org/spacewalk Spacewalk wiki.
- http://cefs.steve-meier.de
 CentOS Errata for Spacewalk.
 Steve Meier
- http://red.ht/1mJA1q1
 Manage Solaris with Spacewalk and Red Hat Satellite
 Christian Stankowic, Guest post in official Red Hat blog
- http://www.freiesmagazin.de Spacewalk articles Christian Stankowic, 08/2014 - xx/2014

Thank your for your attention!

Questions / feedback?

Stay in touch:

Twitter: @stankowic_devel

Also check-out my blog for Spacewalk stuff:

http://www.stankowic-development.net